



19th Energy Community Gas Forum

LLC Gas TSO of Ukraine

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Steps taken after binding phase of incremental capacity process

Before 01/09/2024



After 01/09/2024



1 mcm/d firm capacity

1 mcm/d interruptible capacity

* Gas transportation is possible only in backhaul mode

** Additional limitations in summer — **constant flow of 6 mcm/day** is prerequisite

Potential for increase of firm capacity at IP Grebenyky in MD-UA direction in 2025

After 01/04/2025



After increase of capacity in Isaccea/Orlivka



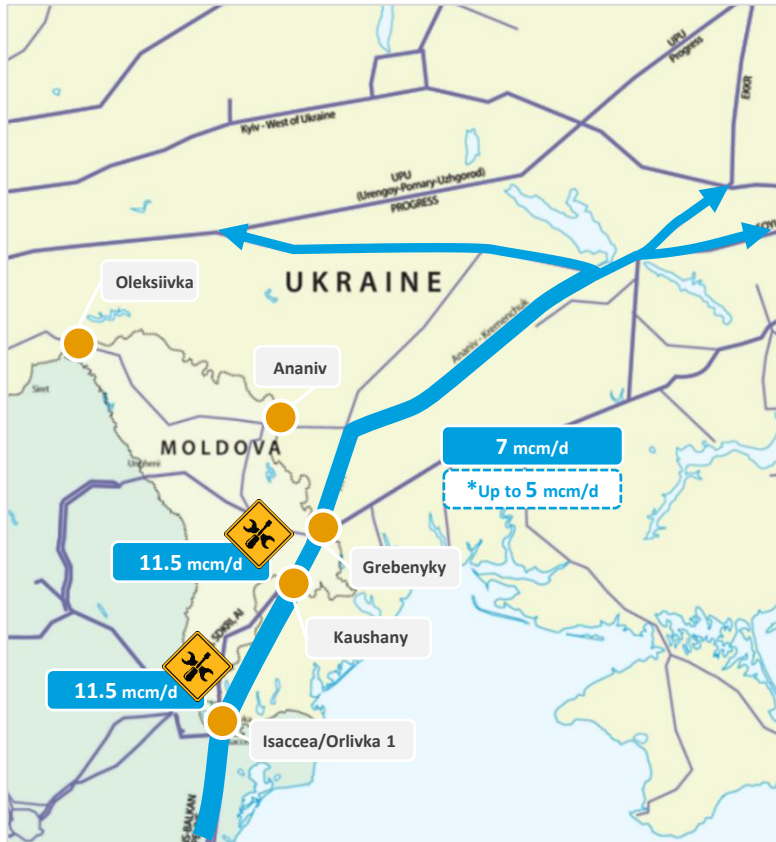
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Measures to support the development of South-North route via Moldova and Ukraine (based on WECOM report)

TAR

Develop competitive and cost-reflective tariffs in the region

- Discuss amendments to the tariff methodologies of TSOs/NRAs **in the region** to create more cost-reflective tariffs for transports from the Bulgarian to Romanian border compared to other transit routes through Romania
- Optimize **tariff discount possibilities** to increase effective route tariff attractiveness compared to alternative routes

TEC

Unlock technical potential of the TBP

- Implement no-regret investment projects **to increase** capacity at IP Grebenyky
- Continue investigation of technical capabilities of the UA and MD GTSS in order to identify **no-regret approaches** that could lead to a further increase of firm capacity

COM

Develop an attractive and compliant commercial model for TBP reverse flows

- Update interconnection agreement in order to reflect recent developments
- Explore creating a VIP at Northern UA/MD border
- Consider implementation of conditional firm entry/exit capacity products

Other

- **Comfort booking option** on the booking platform that allows automated bidding for the same capacity amount per period for multiple IPs on a transport route could be considered

Thanks for your attention!

